

**Professional
Governmental
Underwriters, Inc.**
The Authority.

Fiduciary Questionnaire

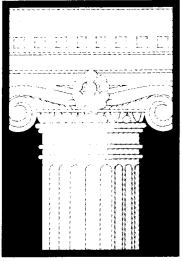
Professional Governmental Underwriters is now offering a sublimit Fiduciary Liability Coverage.

Generally, this extension will be available for no additional premium and be subject to the policy retention. Please review the PGU 1104 endorsement for School accounts and PGU 1105 for Public Officials accounts.

Please review the questions below and return answers with your application if you are interested:

- A) For each Defined Benefit or Cash Balance Plan, provide the following information:
 - (i) Plan Name
 - (ii) Plan Type
 - (iii) Current Funding Adequacy
 - (iv) Total Number of Participants and Percent Participants who are Current Employees

- B) Any action(s) resulting in a reduction in benefits, or any plan being terminated, frozen, sold or merged:
 - (i) In past 18 months? (Y or N)
 - (ii) In next 12 months? (Y or N)



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